

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE CITIGROUP INC. BOND LITIGATION

Master File No. 08 Civ. 9522 (SHS)

ECF Case

**NOTICE OF BOND PLAINTIFFS' MOTION FOR (I) PRELIMINARY APPROVAL
OF SETTLEMENT, (II) CERTIFICATION OF THE BOND CLASS FOR PURPOSES
OF SETTLEMENT AND (III) APPROVAL OF NOTICE TO THE BOND CLASS**

TO: All Counsel of Record

PLEASE TAKE NOTICE that upon the Stipulation and Agreement of Settlement dated March 18, 2013, attached hereto as Exhibit 1; the accompanying Memorandum of Law; and all other papers and proceedings herein, Bond Plaintiffs will move this Court, under Rule 23 of the Federal Rules of Civil Procedure, at a date, time and location to be set by the Court, for an order: (i) preliminarily approving the proposed Settlement; (ii) certifying the proposed Bond Class and appointing Bond Plaintiffs as class representatives and Bond Counsel as class counsel for purposes of the Settlement; (iii) approving the form and manner of giving notice of the proposed Settlement to Bond Class Members; and (iv) scheduling a hearing on final approval of the Settlement and Bond Counsel's motion for an award of attorneys' fees and reimbursement of litigation expenses.

Attached hereto as Exhibit 2 is the proposed Order Preliminarily Approving Proposed Settlement and Providing for Notice and its exhibits.

Dated: March 18, 2013
New York, New York

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